

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/11/2020		
To : Hong Kong Exchanges an	nd Clearing Limited		
	RISECOMM GROUP HOLD ncorporated in Cayman Isla		
	December 2020		
I. Movements in Authorised Sh	nare Capital		
1. Ordinary Shares			
(1) Stock code : <u>1679</u> I	Description : RISECOM	IM GP	
	No. of ordinary shares	Par value <i>(</i> HK\$ <i>)</i>	Authorised share capital (HK\$)
Balance at close of preceding	month 10,000,000,000	0.0001	1,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	10,000,000,000	0.0001	1,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e (HK\$):	nd of the month		1,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
_	(1)	(2)	shares	classes of shares
Balance at close of preceding month	986,619,071		<u>-</u>	<u>-</u>
Increase/ (decrease) during the month	<u>-</u>		<u> </u>	<u>-</u> _
Balance at close of the month	986,619,071		<u> </u>	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed PRE-IPO SHARE OPTION SCHEME adopted (25/08/2016) ordinary shares 863,587 (Note 1) 2. SHARE OPTION SCHEME adopted (16/05/2017) ordinary shares 10.630.000 (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
Class of shares issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )						-
Stock code (if listed) Class of shares						
icauchla (Nata 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina Preferen	ary shares) ce shares)	N/A N/A	_
			(0)	other class)	N/A	=

Convertibles (i.e. Converti	ble ir	<u>nto Share</u> s	s of th	ne Issu	er which	are to be List	ed)		
Class and description		Currenc amou outstand	nt	clo prec	ount at se of ceding onth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issue of Convertible Bon	ds		<u></u>						
Under General Mandate on									
13 August 2018									
		HK\$		150,0	000,000		150,000,000		187,500,000
Stock code (if listed)									
Class of shares issuable (Note 1)	Ord	inanı							
Subscription price	HK	inary \$0.80 (Rev	vised	<u> </u>					
EGM approval date	11174	0.00 (110)	71300						
(if applicable)									
(dd/mm/yyyy))	N/A								
2. N/A									
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable)		, , ,	`						
(dd/mm/yyyy) 3. N/A		( / /							
3. IN/A									
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date (if applicable)									
(ii applicable) (dd/mm/yyyy)		( / /	)						
4. N/A		,							
-									
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price EGM approval date									
(if applicable)									
(dd/mm/yyyy)		( / /	)						
, ,,,,,					To	otal C. (Ordina	ary shares)	N/A	ı
							ce shares)	N/A	
						(O	ther class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
	1	
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	
		•

Otl	her Movements i	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
			<b>-</b>	issuable (Note 1)	, , ,	١.		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
l								
				Class of shares issuable (Note 1)		-		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/fffff/yyyy)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)		-		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NI/A
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44/1111/1/9999)			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as close of the month	f ch at
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Class of shares					
	issuable (Note 1)					
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
	EGM approval date: (dd/mm/yyyy)	( / /	)			
				N/A	<u> </u>	<u>'A</u>
	Class of shares					
10. Other At price . State	issuable (Note 1)	( / /	)			
(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	,			
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N	/A
		rdinary s				_
	(Pref	ference s (Other	hares) class)			
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A	A to E):	(1)		N/A	
			(2)		N/A	
Total increase / (decrease) in preference shares dur	ring the month (i.e. Total	of A to E	):		N/A	
Total increase / (decrease) in other classes of share E):  (These figures should be the same as the relevant the same as the sam				scued Share	N/A	
Capital").)	igures under il above ( iv	novernen	13 111 13	Sueu Silaie		
IV. Confirmations						

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
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Rema	ırks (if any):
Subm	itted by: <u>LAU WAI LEUNG, ALFRED</u>
Title:	COMPANY SECRETARY
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.